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Mark:

US Serial Number: 73553567  
US Registration Number: 1395550  
Register: Principal  
Mark Type: Trademark, Service Mark  
Status: The registration has been renewed.  
Status Date: Sep. 02, 2006  
Publication Date: Mar. 11, 1986

Application Filing Date: Aug. 15, 1985  
Registration Date: Jun. 03, 1986

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## Mark Information

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Mark Literal Elements: None  
Standard Character Claim: No  
Mark Drawing Type: 6 - NO DRAWING-SENSORY MARK  
Description of Mark: THE MARK COMPRISES A LION ROARING.

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## Goods and Services

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Note: The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis (..) identify any goods/services not claimed in a Section 15 affidavit of
- Asterisks \*..\* identify additional (new) wording in the goods/services.

For: MOTION PICTURE FILMS AND PRERECORDED VIDEO TAPES

International Class(es): 009 - Primary Class

U.S Class(es): 021, 038

Class Status: ACTIVE

Basis: 1(a)

First Use: 1924

Use in Commerce: 1924

For: ENTERTAINMENT SERVICES NAMELY, PRODUCTION AND DISTRIBUTION OF MOTION PICTURES AND PROVIDING FILM AND TAPE ENTERTAINMENT FOR VIEWING THROUGH THE MEDIA OF TELEVISION, CINEMA AND OTHER MEDIA

International Class(es): 041 - Primary Class

U.S Class(es): 107

Class Status: ACTIVE

Basis: 1(a)

First Use: 1924

Use in Commerce: 1924

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## Basis Information (Case Level)

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Filed Use: Yes	Currently Use: Yes	Amended Use: No
Filed ITU: No	Currently ITU: No	Amended ITU: No
Filed 44D: No	Currently 44D: No	Amended 44D: No
Filed 44E: No	Currently 44E: No	Amended 44E: No
Filed 66A: No	Currently 66A: No	
Filed No Basis: No	Currently No Basis: No	

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## Current Owner(s) Information

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Owner Name: METRO-GOLDWYN-MAYER LION CORP.  
Owner Address: 245 N. Beverly Drive  
Beverly Hills, CALIFORNIA 902105317

UNITED STATES  
Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

## Attorney/Correspondence Information

### Attorney of Record

**Attorney Name:** Michael B. Moore  
**Attorney Primary Email Address:** [ddabbs@mgm.com](mailto:ddabbs@mgm.com)  
**Docket Number:** 11855  
**Attorney Email Authorized:** Yes

### Correspondent

**Correspondent Name/Address:** Debi Coleman-Dabbs  
Metro-Goldwyn-Mayer Studios Inc.  
245 N. Beverly Drive  
Beverly Hills, CALIFORNIA 90210-5317  
UNITED STATES  
**Phone:** (310) 449-3198  
**Correspondent e-mail:** [ddabbs@mgm.com](mailto:ddabbs@mgm.com)  
**Fax:** (310) 586-8670  
**Correspondent e-mail Authorized:** Yes

### Domestic Representative - Not Found

## Prosecution History

Date	Description	Proceeding Number
Feb. 22, 2012	ASSIGNMENT OF OWNERSHIP NOT UPDATED AUTOMATICALLY	
Sep. 12, 2011	APPLICANT/CORRESPONDENCE CHANGES (NON-RESPONSIVE) ENTERED	88888
Sep. 12, 2011	TEAS CHANGE OF OWNER ADDRESS RECEIVED	
Sep. 06, 2011	ATTORNEY REVOKED AND/OR APPOINTED	
Sep. 06, 2011	TEAS REVOKE/APPOINT ATTORNEY RECEIVED	
Aug. 31, 2011	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Jan. 12, 2011	ASSIGNMENT OF OWNERSHIP NOT UPDATED AUTOMATICALLY	
Dec. 23, 2009	ASSIGNMENT OF OWNERSHIP NOT UPDATED AUTOMATICALLY	
Dec. 16, 2009	ASSIGNMENT OF OWNERSHIP NOT UPDATED AUTOMATICALLY	
Sep. 02, 2006	REGISTERED AND RENEWED (FIRST RENEWAL - 10 YRS)	70132
Sep. 02, 2006	REGISTERED - SEC. 8 (10-YR) ACCEPTED/SEC. 9 GRANTED	
Aug. 16, 2006	ASSIGNED TO PARALEGAL	70132
May 22, 2006	REGISTERED - COMBINED SECTION 8 (10-YR) & SEC. 9 FILED	
May 22, 2006	PAPER RECEIVED	
Nov. 08, 2004	TEAS CHANGE OF OWNER ADDRESS RECEIVED	
Oct. 29, 2003	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Aug. 31, 1992	REGISTERED - SEC. 8 (6-YR) ACCEPTED & SEC. 15 ACK.	
Jan. 02, 1992	REGISTERED - SEC. 8 (6-YR) & SEC. 15 FILED	
Jun. 03, 1986	REGISTERED-PRINCIPAL REGISTER	
Mar. 11, 1986	PUBLISHED FOR OPPOSITION	
Feb. 09, 1986	NOTICE OF PUBLICATION	
Nov. 07, 1985	APPROVED FOR PUB - PRINCIPAL REGISTER	
Nov. 06, 1985	EXAMINER'S AMENDMENT MAILED	
Nov. 04, 1985	ASSIGNED TO EXAMINER	62601

## Maintenance Filings or Post Registration Information

**Affidavit of Continued Use:** Section 8 - Accepted

**Affidavit of Incontestability:** Section 15 - Accepted

**Renewal Date:** Jun. 03, 2006

## TM Staff and Location Information

**TM Staff Information - None****File Location**

Current Location: POST REGISTRATION

Date in Location: Sep. 02, 2006

**Assignment Abstract Of Title Information****Summary**

Total Assignments: 24

Registrant: MGM/UA ENTERTAINMENT CO.

**Assignment 1 of 24**

Conveyance: CHANGE OF NAME 19860325

Reel/Frame: [0605/0351](#)

Pages: 1

Date Recorded: Jun. 09, 1988

Supporting Documents: No Supporting Documents Available

**Assignor**Name: [MGM/UA ENTERTAINMENT CO.](#)

Execution Date: Apr. 29, 1986

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

**Assignee**Name: [MGM ENTERTAINMENT CO.](#)

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Address: No Assignee Address Found

**Correspondent**

Correspondent Name: ABELMAN, FRAYNE, ET AL.

Correspondent Address: 708 THIRD AVENUE  
NEW YORK, NY 10017-4141**Domestic Representative - Not Found****Assignment 2 of 24**

Conveyance: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL AS OF JULY 31, 1986

Reel/Frame: [0605/0348](#)

Pages: 3

Date Recorded: Jun. 09, 1988

Supporting Documents: No Supporting Documents Available

**Assignor**Name: [MGM ENTERTAINMENT CO.](#)

Execution Date: May 25, 1988

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

**Assignee**Name: [PRODUCTION, INC.](#)

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Address: 1050 TECHWOOD DRIVE  
CULVER CITY, CALIFORNIA 90230**Correspondent**

Correspondent Name: ABELMAN, FRAYNE, ET AL.

Correspondent Address: 708 THIRD AVENUE  
NEW YORK, NY 10017-4141**Domestic Representative - Not Found****Assignment 3 of 24**

Conveyance: CHANGE OF NAME 19860804

Reel/Frame: [0605/0343](#)

Pages: 5

Date Recorded: Jun. 09, 1988

Supporting Documents: No Supporting Documents Available

**Assignor**Name: [PRODUCTION, INC.](#)

Execution Date: May 27, 1988

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

**Assignee**Name: [MGM ENTERTAINMENT CO.](#)

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Address: No Assignee Address Found

**Correspondent**

Correspondent Name: ABELMAN, FRAYNE, ET AL.

Correspondent Address: 708 THIRD AVENUE  
NEW YORK, NY 10017-4141

**Domestic Representative - Not Found**

**Assignment 4 of 24**

Conveyance: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL AS OF DECEMBER 19, 1986

Reel/Frame: [0605/0341](#)

Pages: 3

Date Recorded: Jun. 09, 1988

Supporting Documents: No Supporting Documents Available

**Assignor**

Name: [MGM ENTERTAINMENT CO.](#)

Execution Date: May 31, 1988

Legal Entity Type: CORPORATION

State or Country Where Organized: GEORGIA

**Assignee**

Name: [MGM/UA TELECOMMUNICATIONS, INC.](#)

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Address: 450 NORTH ROXBURY DRIVE  
BEVERLY HILLS, CALIFORNIA

**Correspondent**

Correspondent Name: ABELMAN, FRAYNE, ET AL.

Correspondent Address: 708 THIRD AVENUE  
NEW YORK, NY 10017-4141

**Domestic Representative - Not Found**

**Assignment 5 of 24**

Conveyance: CHANGE OF NAME 19870129

Reel/Frame: [0605/0352](#)

Pages: 1

Date Recorded: Jun. 09, 1988

Supporting Documents: No Supporting Documents Available

**Assignor**

Name: [MGM/UA TELECOMMUNICATIONS, INC.](#)

Execution Date: Jun. 01, 1988

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

**Assignee**

Name: [METRO-GOLDWYN-MAYER CORP.](#)

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Address: No Assignee Address Found

**Correspondent**

Correspondent Name: ABELMAN, FRAYNE, ET AL.

Correspondent Address: 708 THIRD AVENUE  
NEW YORK, NY 10017-4141

**Domestic Representative - Not Found**

**Assignment 6 of 24**

Conveyance: TO AMEND SECURITY AGREEMENT DATED AUGUST 16, 1988. (SEE RECORD FOR DETAILS)

Reel/Frame: [0627/0895](#)

Pages: 5

Date Recorded: Dec. 14, 1988

Supporting Documents: No Supporting Documents Available

**Assignor**

Name: [METRO-GOLDWYN-MAYER CORP.](#)

Execution Date: Dec. 12, 1988

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

**Assignee**

Name: [BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION AS COLLATERAL AGENT](#)

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Address: No Assignee Address Found

**Correspondent**

Correspondent Name: MORRISON & FOERSTER

Correspondent Address: 333 SOUTH GRAND AVENUE  
LOS ANGELES, CA 90071-3168

**Domestic Representative - Not Found**

**Assignment 7 of 24**

Conveyance: CHANGE OF NAME 19890427

Reel/Frame: [0702/0276](#)

Pages: 0

Date Recorded: Feb. 27, 1990

Supporting Documents: No Supporting Documents Available

**Assignor**

Name: [METRO-GOLDWYN-MAYER CORP. \(CHANGED TO\)](#)

Execution Date: Dec. 21, 1989

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

**Assignee**

Name: [METRO-GOLDWYN-MAYER LICENSING CORP.](#)

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Address: No Assignee Address Found

**Correspondent**

Correspondent Name: ABELMAN FRAYNE RESAC & SCHWAB

Correspondent Address: VICTOR M. TANNENBAUM  
708 THIRD AVENUE  
NEW YORK, NY 10017

**Domestic Representative - Not Found**

**Assignment 8 of 24**

Conveyance: CHANGE OF NAME EFFECTIVE ON 9/28/90 IN DELAWARE

Reel/Frame: [0768/0752](#)

Pages: 3

Date Recorded: Jan. 15, 1991

Supporting Documents: No Supporting Documents Available

**Assignor**

Name: [METRO-GOLDWYN-MAYER LICENSING CORP.](#)

Execution Date: Nov. 13, 1990

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

**Assignee**

Name: [METRO-GOLDWYN-MAYER CORP.](#)

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Address: No Assignee Address Found

**Correspondent**

Correspondent Name: ABELMAN, FRAYNE, REZAC & SCHWAB

Correspondent Address: 708 THIRD AVENUE  
NEW YORK, NEW YORK 10017

**Domestic Representative - Not Found**

**Assignment 9 of 24**

Conveyance: SECURITY INTEREST

Reel/Frame: [0777/0744](#)

Pages: 34

Date Recorded: Apr. 02, 1991

Supporting Documents: No Supporting Documents Available

**Assignor**

Name: [MGM-PATHE COMMUNICATIONS, CO.](#)

Execution Date: Apr. 01, 1991

Legal Entity Type: CORPORATION

State or Country Where Organized: UNITED STATES

Name: [METRO-GOLDWYN-MAYER CORP.](#)

Legal Entity Type: CORPORATION

Execution Date: Apr. 01, 1991

State or Country Where Organized: UNITED STATES

Name: [UNITED ARTISTS OVERSEAS, INC.](#) Execution Date: Apr. 01, 1991  
Legal Entity Type: CORPORATION State or Country Where Organized: UNITED STATES

Name: [UNITED ARTISTS OF BRAZIL, INC.](#) Execution Date: Apr. 01, 1991  
Legal Entity Type: CORPORATION State or Country Where Organized: UNITED STATES

Name: [PATHE COMMUNICATIONS CORPORATION](#) Execution Date: Apr. 01, 1991  
Legal Entity Type: CORPORATION State or Country Where Organized: UNITED STATES

Name: [UNITED ARTISTS CORPORATION](#) Execution Date: Apr. 01, 1991  
Legal Entity Type: CORPORATION State or Country Where Organized: UNITED STATES

Name: [METRO-GOLDWYN-MAYER PICTURES, INC.](#) Execution Date: Apr. 01, 1991  
Legal Entity Type: CORPORATION State or Country Where Organized: UNITED STATES

Name: [UNITED ARTISTS \(AUSTRALASIA\) PROPRIETARY LTD.](#) Execution Date: Apr. 01, 1991  
Legal Entity Type: LIMITED PARTNERSHIP State or Country Where Organized: No Place Where Organized Found

Name: [MGM/UA, INC.](#) Execution Date: Apr. 01, 1991  
Legal Entity Type: CORPORATION State or Country Where Organized: UNITED STATES

Name: [CANNON ENTERTAINMENT, INC.](#) Execution Date: Apr. 01, 1991  
Legal Entity Type: INC. ASSOCIATION State or Country Where Organized: UNITED STATES

Name: [MGM/UA TELECOMMUNICATIONS S.A.R.L.](#) Execution Date: Apr. 01, 1991  
Legal Entity Type: CORPORATION State or Country Where Organized: UNITED STATES

Name: [U. A. INTERNATIONAL INC.](#) Execution Date: Apr. 01, 1991  
Legal Entity Type: INC. ASSOCIATION State or Country Where Organized: UNITED STATES

Name: [METRO-GOLDWYN-MAYER IBERICA S.A.](#) Execution Date: Apr. 01, 1991  
Legal Entity Type: CORPORATION State or Country Where Organized: UNITED STATES

Name: [AIDART PICTURES, INC.](#) Execution Date: Apr. 01, 1991  
Legal Entity Type: CORPORATION State or Country Where Organized: UNITED STATES

Name: [METRO/UNITED DISTRIBUTION, INC.](#) Execution Date: Apr. 01, 1991  
Legal Entity Type: CORPORATION State or Country Where Organized: UNITED STATES

**Assignee**

Name: [CREDIT LYONNAIS BANK NEDERLAND N.V. LIMITED LIABILITY COMPANY](#)  
Legal Entity Type: A NETHERLANDS LIMITED LIABILITY COMPANY State or Country Where Organized: NETHERLANDS  
Address: No Assignee Address Found

**Correspondent**

Correspondent Name: ED GARRETT  
Correspondent Address: FEDERAL DOCUMENT RETRIEVAL  
810 FIRST STREET N. E.  
WASHINGTON, D.C. 20002

**Domestic Representative - Not Found**

**Assignment 10 of 24**

Conveyance: SECURITY INTEREST  
Reel/Frame: [0806/0888](#) Pages: 9  
Date Recorded: Aug. 15, 1991  
Supporting Documents: No Supporting Documents Available

**Assignor**

Name: [METRO-GOLDWYN-MAYER CORP.](#) Execution Date: May 15, 1991

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

**Assignee**

Name: [CREDIT LYONNAIS BANK NEDERLAND N.V.](#)

Legal Entity Type: A CREDIT INSTITUTION

State or Country Where Organized: NETHERLANDS

Address: No Assignee Address Found

**Correspondent**

Correspondent Name: WHITE & CASE

Correspondent Address: 1155 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036-2787

**Domestic Representative - Not Found**

**Assignment 11 of 24**

Conveyance: CHANGE OF NAME 19920320

Reel/Frame: [0898/0073](#)

Pages: 2

Date Recorded: Sep. 24, 1992

Supporting Documents: No Supporting Documents Available

**Assignor**

Name: [METRO-GOLDWYN-MAYER CORP.](#)

Execution Date: Mar. 20, 1992

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

**Assignee**

Name: [METRO-GOLDWYN-MAYER LION CORP.](#)

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Address: No Assignee Address Found

**Correspondent**

Correspondent Name: ABELMAN, FRAYNE & SCHWAB

Correspondent Address: VICTOR M. TANNENBAUM  
708 THIRD AVE.  
NEW YORK, NY 10017

**Domestic Representative - Not Found**

**Assignment 12 of 24**

Conveyance: RECORD TO DELETE REGISTRATION NUMBER 1,380,155 ERRONEOUSLY CITED IN A PREVIOUSLY RECORDED DOCUMENT AT REEL 898 FRAME 073.

Reel/Frame: [1112/0143](#)

Pages: 3

Date Recorded: Feb. 17, 1994

Supporting Documents: No Supporting Documents Available

**Assignor**

Name: [METRO-GOLDWYN-MAYER CORP.](#)

Execution Date: Mar. 20, 1992

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

**Assignee**

Name: [METRO-GOLDWYN-MAYER LION CORP.](#)

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Address: 10000 WEST WASHINGTON BOULEVARD  
CULVER CITY, CALIFORNIA

**Correspondent**

Correspondent Name: ABELMAN, FRAYNE & SCHWAB

Correspondent Address: VICTOR M. TANNENBAUM  
708 THIRD AVENUE  
NEW YORK, NEW YORK 10017

**Domestic Representative - Not Found**

**Assignment 13 of 24**

Conveyance: SECURITY INTEREST

Reel/Frame: [1229/0028](#)

Pages: 413

Date Recorded: Oct. 12, 1994

Supporting Documents: No Supporting Documents Available

**Assignor**

<b>Name:</b> <a href="#">METRO-GOLDWYN-MAYER ANIMATION, INC.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">METRO-GOLDWYN-MAYER LION CORP.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">METRO-GOLDWYN-MAYER PICTURES, INC.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">MGM/UA DISTRIBUTION CO.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">MGM/UA HOME ENTERTAINMENT, INC.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">MGM/UA, INC.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">MGM WORLDWIDE TELEVISION, INC.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">PATHE DISTRIBUTORS, INC.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">PATHE ENTERTAINMENT MOVIESONGS, INC.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">PATHE ENTERTAINMENT MUSIC, INC.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">PATHE FILMS, INC.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">PATHE RELEASING CORP.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">U/A MUSIC, INC.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">UNITED ARTISTS CORPORATION</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">UNITED ARTISTS CORPORATION OF PUERTO RICO, INC.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">UNITED ARTISTS EUROPA, INC.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">UNITED LION MUSIC, INC.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found
<b>Name:</b> <a href="#">UNITED ARTISTS PICTURES, INC.</a>	<b>Execution Date:</b> Sep. 16, 1994
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> No Place Where Organized Found

**Assignee**

**Name:** [CHEMICAL BANK \(AS AGENT\)](#)



Legal Entity Type: NY BANKING CORPORATION

State or Country Where Organized: NEW YORK

Address: 270 PARK AVENUE NEW YORK, NY 10016

**Correspondent**

Correspondent Name: AMSTER, ROTHSTEIN & EBENSTEIN

Correspondent Address: JAMES TRAMONTANA, ESQ.  
90 PARK AVENUE, 21ST FL.  
NEW YORK, NY 10016

**Domestic Representative - Not Found**

**Assignment 14 of 24**

Conveyance: SECURITY INTEREST

Reel/Frame: [1233/0001](#)

Pages: 420

Date Recorded: Oct. 13, 1994

Supporting Documents: No Supporting Documents Available

**Assignor**

Name: [METRO-GOLDWYN-MAYER ANIMATION, INC.](#)  
[C/O METO-GOLDWYN-MAYER, INC.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER LION CORP.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [METRO-GOLDWYN-MAYER PICTURES, INC.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [MGM/UA DISTRIBUTION CO.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [MGM/UA HOME ENTERTAINMENT, INC.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [MGM/UA, INC.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [MGM WORLDWIDE TELEVISION, INC.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [PATHE DISTRIBUTORS, INC.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [PATHE ENTERTAINMENT MOVIESONGS, INC.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [PATHE ENTERTAINMENT MUSIC, INC.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [PATHE FILMS, INC.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [PATHE RELEASING CORP.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [U/A MUSIC, INC.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [UNITED ARTISTS CORPORATION OF PUERTO RICO, INC.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN State or Country Where Organized: No Place Where Organized Found

Name: [UNITED ARTISTS EUROPA, INC.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [UNITED LION MUSIC, INC.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [UNITED ARTISTS PICTURES, INC.](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Name: [UNITED ARTISTS CORPORATION](#)

Execution Date: Sep. 16, 1994

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

**Assignee**

Name: [CREDIT LYONNAIS, S.A. \(AS COLLATERAL AGENT\)](#)

Legal Entity Type: FRENCH BANKING ASSOCIATION

State or Country Where Organized: No Place Where Organized Found

Address: 19 BOULEVARD DES ITALIENS 75002 PARIS, FRANCE

**Correspondent**

Correspondent Name: AMSTER, ROTHSTEIN & EBENSTEIN

Correspondent Address: JAMES TRAMONTANA, ESQ.  
21ST FLOOR  
90 PARK AVENUE  
NEW YORK, NY 10016

**Domestic Representative - Not Found**

**Assignment 15 of 24**

Conveyance: ASSIGNS THE ENTIRE INTEREST

Reel/Frame: [1556/0196](#)

Pages: 9

Date Recorded: Feb. 14, 1997

Supporting Documents: No Supporting Documents Available

**Assignor**

Name: [CHASE MANHATTAN BANK, THE, F.K.A. CHEMICAL BANK](#)

Execution Date: Oct. 04, 1996

Legal Entity Type: NEW YORK BANKING ORGANIZATION

State or Country Where Organized: No Place Where Organized Found

**Assignee**

Name: [MORGAN GUARANTY TRUST COMPANY OF NEW YORK \(AS AGENT\)](#)

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Address: 60 WALL STREET  
NEW YORK, NEW YORK 10260

**Correspondent**

Correspondent Name: AMSTER, ROTHSTEIN & EBENSTEIN

Correspondent Address: ANTHONY F. LO CICERO, ESQ.  
90 PARK AVENUE  
NEW YORK, NY 10016

**Domestic Representative - Not Found**

**Assignment 16 of 24**

Conveyance: SECURITY INTEREST

Reel/Frame: [1522/0122](#)

Pages: 19

Date Recorded: Nov. 04, 1996

Supporting Documents: No Supporting Documents Available

**Assignor**

Name: [METRO-GOLDWYN-MAYER INC.](#)

Execution Date: Oct. 10, 1996

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER ANIMATION INC.](#)

Execution Date: Oct. 10, 1996

Legal Entity Type: CORPORATION

State or Country Where Organized: No Place Where Organized Found

Name: [METRO-GOLDWYN-MAYER LION CORP.](#) Execution Date: Oct. 10, 1996  
Legal Entity Type: CORPORATION State or Country Where Organized: No Place Where Organized Found

Name: [METRO-GOLDWYN-MAYER PICTURES INC.](#) Execution Date: Oct. 10, 1996  
Legal Entity Type: CORPORATION State or Country Where Organized: No Place Where Organized Found

Name: [MGM WORLDWIDE TELEVISION INC.](#) Execution Date: Oct. 10, 1996  
Legal Entity Type: CORPORATION State or Country Where Organized: No Place Where Organized Found

Name: [MGM/UA, INC.](#) Execution Date: Oct. 10, 1996  
Legal Entity Type: CORPORATION State or Country Where Organized: No Place Where Organized Found

Name: [MGM/VA HOME ENTERTAINMENT INC.](#) Execution Date: Oct. 10, 1996  
Legal Entity Type: CORPORATION State or Country Where Organized: No Place Where Organized Found

Name: [MGM/VA OVERSEAS INC.](#) Execution Date: Oct. 10, 1996  
Legal Entity Type: CORPORATION State or Country Where Organized: No Place Where Organized Found

Name: [PATHE RELEASING CORP.](#) Execution Date: Oct. 10, 1996  
Legal Entity Type: CORPORATION State or Country Where Organized: No Place Where Organized Found

Name: [UNITED ARTISTS CHINA, INC.](#) Execution Date: Oct. 10, 1996  
Legal Entity Type: CORPORATION State or Country Where Organized: No Place Where Organized Found

Name: [UNITED ARTISTS CORPORATION](#) Execution Date: Oct. 10, 1996  
Legal Entity Type: CORPORATION State or Country Where Organized: No Place Where Organized Found

Name: [UNITED ARTISTS PICTURES INC.](#) Execution Date: Oct. 10, 1996  
Legal Entity Type: CORPORATION State or Country Where Organized: No Place Where Organized Found

Name: [MGM/VA HOME ENTERTAINMENT INC.](#) Execution Date: Oct. 10, 1996  
Legal Entity Type: CORPORATION State or Country Where Organized: No Place Where Organized Found

**Assignee**

Name: [MORGAN GUARNTY TRUST COMPANY OF NEW YORK \(AS AGENT\)](#)  
Legal Entity Type: UNKNOWN State or Country Where Organized: No Place Where Organized Found

Address: 60 WALL STREET  
NEW YORK, NEW YORK 10260

**Correspondent**

Correspondent Name: AMSTER ROTHSTEIN & EBENSTEIN

Correspondent Address: ANTHONY F. LO CICERO, ESQ.  
90 PARK AVENUE  
NEW YORK, NY 10016

**Domestic Representative - Not Found**

**Assignment 17 of 24**

Conveyance: NOTICE OF RELINQUISHMENT

Reel/Frame: [1523/0001](#)

Pages: 123

Date Recorded: Nov. 07, 1996

Supporting Documents: No Supporting Documents Available

**Assignor**

Name: [CREDIT LYONNAIS S.A.](#) Execution Date: Oct. 10, 1996  
Legal Entity Type: FRENCH BANKING INSTITUTION State or Country Where Organized: No Place Where Organized Found

**Assignee**

Name: [METRO-GOLDWYN-MAYER ANIMATION, INC.](#)  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Address: 2500 BROADWAY  
SANTA MONICA, CALIFORNIA 90404

**Correspondent**

**Correspondent Name:** AMSTER, ROTHSTEIN & EBENSTEIN

**Correspondent Address:** ANTHONY F. LO CICERO, ESQ.  
90 PARK AVENUE  
NEW YORK, NY 10016

**Domestic Representative - Not Found**

**Assignment 18 of 24**

**Conveyance:** NOTICE OF RELINQUISHMENT OF ASSIGNMENT OF SECURITY INTEREST

**Reel/Frame:** [1769/0683](#)

**Pages:** 119

**Date Recorded:** Aug. 14, 1998

**Supporting Documents:** [assignment-tm-1769-0683.pdf](#)

**Assignor**

**Name:** [MORGAN GUARANTY TRUST COMPANY OF NEW YORK](#)

**Execution Date:** Oct. 15, 1997

**Legal Entity Type:** UNKNOWN

**State or Country Where Organized:** No Place Where Organized Found

**Assignee**

**Name:** [CHASE MANHATTAN BANK, THE](#)

**Legal Entity Type:** NEW YORK BANKING ORGANIZATION

**State or Country Where Organized:** No Place Where Organized Found

**Address:** 270 PARK AVENUE  
NEW YORK, NEW YORK 10017

**Correspondent**

**Correspondent Name:** AMSTER, ROTHSTEIN & EBENSTEIN

**Correspondent Address:** JANE UNGARO, ESQ.  
90 PARK AVENUE  
NEW YORK, NEW YORK 10016

**Domestic Representative - Not Found**

**Assignment 19 of 24**

**Conveyance:** SECURITY INTEREST

**Reel/Frame:** [1970/0268](#)

**Pages:** 87

**Date Recorded:** Oct. 12, 1999

**Supporting Documents:** [assignment-tm-1970-0268.pdf](#)

**Assignor**

**Name:** [METRO-GOLDWYN-MAYER STUDIOS INC.](#)

**Execution Date:** Oct. 15, 1997

**Legal Entity Type:** CORPORATION

**State or Country Where Organized:** DELAWARE

**Name:** [ORION PICTURES CORPORATION](#)

**Legal Entity Type:** CORPORATION

**Execution Date:** Oct. 15, 1997

**State or Country Where Organized:** DELAWARE

**Name:** [METRO-GOLDWYN-MAYER ANIMATION, INC.](#)

**Legal Entity Type:** CORPORATION

**Execution Date:** Oct. 15, 1997

**State or Country Where Organized:** DELAWARE

**Name:** [METRO-GOLDWYN-MAYER HOME ENTERTAINMENT, INC.](#)

**Legal Entity Type:** CORPORATION

**Execution Date:** Oct. 15, 1997

**State or Country Where Organized:** DELAWARE

**Name:** [METRO-GOLDWYN-MAYER LION CORP.](#)

**Legal Entity Type:** CORPORATION

**Execution Date:** Oct. 15, 1997

**State or Country Where Organized:** DELAWARE

**Name:** [METRO-GOLDWYN-MAYER OVERSEAS, INC.](#)

**Legal Entity Type:** CORPORATION

**Execution Date:** Oct. 15, 1997

**State or Country Where Organized:** DELAWARE

**Name:** [METRO-GOLDWYN-MAYER PICTURES, INC.](#)

**Legal Entity Type:** CORPORATION

**Execution Date:** Oct. 15, 1997

**State or Country Where Organized:** DELAWARE

**Name:** [MGM INTERNATIONAL, INC.](#)

**Execution Date:** Oct. 15, 1997

Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">MGM/UA, INC.</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">MGM WORLDWIDE TELEVISION PRODUCTIONS, INC.</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">PATHE RELEASING CORP.</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">UNITED ARTISTS CHINA, INC.</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">UNITED ARTISTS CORPORATION</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">UNITED ARTISTS PICTURES INC.</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">BEVERLY HILLS NINJA PRODUCTIONS, INC.</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">DONNA MUSIC PUBLICATIONS</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">FLIPPER PRODUCTIONS</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">GOLDWYN ENTERTAINMENT COMPANY</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">GOLDWYN ENTERTAINMENT COMPANY LTD.</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">HERITAGE ENTERTAINMENT, INC.</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">MCEG STERLING ENTERTAINMENT</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">MIDNIGHT BLUE PRODUCTIONS, INC.</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">MOTION PICTURE CORPORATION OF AMERICA</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">OPC MUSIC PUBLISHING, INC.</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">ORION HOME ENTERTAINMENT CORPORATION</a>	Execution Date:	Oct. 15, 1997
Legal Entity Type:	CORPORATION	State or Country Where Organized:	DELAWARE
Name:	<a href="#">ORION PICTURES DISTRIBUTION</a>	Execution Date:	Oct. 15, 1997

CORPORATION

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Name: ORION TV PRODUCTIONS, INC.

Execution Date: Oct. 15, 1997

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Name: WAR AT HOME PRODUCTIONS, INC., THE

Execution Date: Oct. 15, 1997

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Name: VIRGIN VISION

Execution Date: Oct. 15, 1997

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

**Assignee**

Name: MORGAN GUARANTY TRUST COMPANY OF NEW YORK

Legal Entity Type: UNKNOWN

State or Country Where Organized: No Place Where Organized Found

Address: 60 WALL STREET  
NEW YORK, NEW YORK 10265

**Correspondent**

Correspondent Name: AMSTER, ROTHSTEIN & EBENSTEIN

Correspondent Address: JANE UNGARO, ESQ.  
90 PARK AVENUE  
NEW YORK, NY 10016

**Domestic Representative - Not Found**

**Assignment 20 of 24**

Conveyance: SECURITY INTEREST

Reel/Frame: 3066/0583

Pages: 14

Date Recorded: Apr. 14, 2005

Supporting Documents: assignment-tm-3066-0583.pdf

**Assignor**

Name: MGM HOLDINGS, INC.

Execution Date: Apr. 08, 2005

Legal Entity Type: CORPORATION

State or Country Where Organized: No Place Where Organized Found

**Assignee**

Name: JPMORGAN CHASE, N.A.

Legal Entity Type: CORPORATION

State or Country Where Organized: No Place Where Organized Found

Address: 270 PARK AVENUE  
NEW YORK, NEW YORK 10017

**Correspondent**

Correspondent Name: DANA METES

Correspondent Address: 90 PARK AVENUE  
AMSTER, ROTHSTEIN & EBENSTEIN  
NEW YORK, NY 10016

**Domestic Representative - Not Found**

**Assignment 21 of 24**

Conveyance: CORRECTIVE ASSIGNMENT TO CORRECT THE CONVEYING PARTY(IIES) PREVIOUSLY RECORDED ON REEL 003066 FRAME 0583. ASSIGNOR(S) HEREBY CONFIRMS THE SECURITY INTEREST RECORDED BY THE USPTO AT REEL 003066 FRAME 0583 ON 4/14/2005.

Reel/Frame: 4112/0478

Pages: 22

Date Recorded: Dec. 10, 2009

Supporting Documents: assignment-tm-4112-0478.pdf

**Assignor**

Name: MGM HOLDINGS II, INC.

Execution Date: Apr. 08, 2005

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Name: METRO-GOLDWYN-MAYER INC.

Execution Date: Apr. 08, 2005

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Name: HERITAGE ENTERTAINMENT, INC.

Execution Date: Apr. 08, 2005

<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">METRO-GOLDWYN-MAYER ANIMATION INC.</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">METRO-GOLDWYN-MAYER HOME ENTERTAINMENT LLC</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> LIMITED LIABILITY COMPANY	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">METRO-GOLDWYN-MAYER LION CORP.</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">METRO-GOLDWYN-MAYER PICTURES INC.</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">METRO-GOLDWYN-MAYER STUDIOS INC.</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">METRO PICTURES CORPORATION OF AMERICA</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM AND UA SERVICES COMPANY</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> COMPANY	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM DOMESTIC TELEVISION DISTRIBUTION LLC</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> LIMITED LIABILITY COMPANY	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM HOME ENTERTAINMENT DISTRIBUTION CORP.</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM INTERACTIVE INC.</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM INTERNATIONAL TELEVISION DISTRIBUTION INC.</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM LAPT V LLC</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> LIMITED LIABILITY COMPANY	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM LION PRINTS LLC</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> LIMITED LIABILITY COMPANY	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM NETWORKS INC.</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM NORTH AMERICA HOLDINGS INC.</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM ON DEMAND INC.</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM TELEVISION ENTERTAINMENT INC.</a>	<b>Execution Date:</b> Apr. 08, 2005
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE

Name: [MGM/UA, INC.](#) Execution Date: Apr. 08, 2005  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [MIDNIGHT BLUE PRODUCTIONS, INC.](#) Execution Date: Apr. 08, 2005  
Legal Entity Type: CORPORATION State or Country Where Organized: CALIFORNIA

Name: [ORION FILM CLASSICS COMPANY](#) Execution Date: Apr. 08, 2005  
Legal Entity Type: COMPANY State or Country Where Organized: CALIFORNIA

Name: [ORION PICTURES CORPORATION](#) Execution Date: Apr. 08, 2005  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [ORION PICTURES DISTRIBUTION CORPORATION](#) Execution Date: Apr. 08, 2005  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [ORION PICTURES LIBRARY ACQUISITION CO., INC.](#) Execution Date: Apr. 08, 2005  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [ORION TV PRODUCTIONS, INC.](#) Execution Date: Apr. 08, 2005  
Legal Entity Type: CORPORATION State or Country Where Organized: NEW YORK

Name: [PATHE FILMS, INC.](#) Execution Date: Apr. 08, 2005  
Legal Entity Type: CORPORATION State or Country Where Organized: NEW YORK

Name: [PATHE RELEASING CORP.](#) Execution Date: Apr. 08, 2005  
Legal Entity Type: CORPORATION State or Country Where Organized: NEW YORK

Name: [PFE LIBRARY ACQUISITION COMPANY, INC.](#) Execution Date: Apr. 08, 2005  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [UNITED ARTISTS CORPORATION](#) Execution Date: Apr. 08, 2005  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [UNITED ARTISTS FILMS INC.](#) Execution Date: Apr. 08, 2005  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [UNITED ARTISTS PICTURES INC.](#) Execution Date: Apr. 08, 2005  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [THE WAR AT HOME PRODUCTIONS, INC.](#) Execution Date: Apr. 08, 2005  
Legal Entity Type: CORPORATION State or Country Where Organized: CALIFORNIA

**Assignee**

Name: [JPMORGAN CHASE BANK, N.A.](#)  
Legal Entity Type: NATIONAL BANKING ASSOCIATION State or Country Where Organized: UNITED STATES

Address: P.O. BOX 2558  
HOUSTON, TEXAS 77252

**Correspondent**

Correspondent Name: MINDY M. LOK, ESQ.  
Correspondent Address: SIMPSON THACHER & BARTLETT LLP  
425 LEXINGTON AVENUE  
NEW YORK, NY 10017

**Domestic Representative - Not Found**

**Assignment 22 of 24**

Conveyance: TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS



Date Recorded: Jan. 03, 2011

Supporting Documents: [assignment-tm-4444-0079.pdf](#)**Assignor**

Name: [JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT](#) Execution Date: Dec. 20, 2010  
 Legal Entity Type: NATIONAL BANKING ASSOCIATION State or Country Where Organized: UNITED STATES

**Assignee**

Name: [MGM HOLDINGS II, INC.](#)  
 Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Address: 10250 CONSTELLATION BOULEVARD  
 LOS ANGELES, CALIFORNIA 90067

Name: [METRO-GOLDWYN-MAYER INC.](#)  
 Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Address: 10250 CONSTELLATION BOULEVARD  
 LOS ANGELES, CALIFORNIA 90067

Name: [HERITAGE ENTERTAINMENT, INC.](#)  
 Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Address: 10250 CONSTELLATION BOULEVARD  
 LOS ANGELES, CALIFORNIA 90067

Name: [METRO-GOLDWYN-MAYER ANIMATION INC.](#)  
 Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Address: 10250 CONSTELLATION BOULEVARD  
 LOS ANGELES, CALIFORNIA 90067

Name: [METRO-GOLDWYN-MAYER HOME ENTERTAINMENT LLC](#)  
 Legal Entity Type: LIMITED LIABILITY COMPANY State or Country Where Organized: DELAWARE

Address: 10250 CONSTELLATION BOULEVARD  
 LOS ANGELES, CALIFORNIA 90067

Name: [METRO-GOLDWYN-MAYER LION CORP.](#)  
 Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Address: 10250 CONSTELLATION BOULEVARD  
 LOS ANGELES, CALIFORNIA 90067

Name: [METRO-GOLDWYN-MAYER PICTURES INC.](#)  
 Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Address: 10250 CONSTELLATION BOULEVARD  
 LOS ANGELES, CALIFORNIA 90067

Name: [METRO-GOLDWYN-MAYER STUDIOS INC.](#)  
 Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Address: 10250 CONSTELLATION BOULEVARD  
 LOS ANGELES, CALIFORNIA 90067

Name: [METRO PICTURES CORPORATION OF AMERICA](#)  
 Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Address: 10250 CONSTELLATION BOULEVARD  
 LOS ANGELES, CALIFORNIA 90067

Name: [MGM AND UA SERVICES COMPANY](#)  
 Legal Entity Type: COMPANY State or Country Where Organized: DELAWARE

Address: 10250 CONSTELLATION BOULEVARD  
 LOS ANGELES, CALIFORNIA 90067

Name: [MGM DOMESTIC TELEVISION DISTRIBUTION LLC](#)

**Legal Entity Type:** LIMITED LIABILITY COMPANY **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

---

**Name:** [MGM HOME ENTERTAINMENT DISTRIBUTION CORP.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

---

**Name:** [MGM INTERACTIVE INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

---

**Name:** [MGM INTERNATIONAL TELEVISION DISTRIBUTION INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

---

**Name:** [MGM LAPT V LLC](#)

**Legal Entity Type:** LIMITED LIABILITY COMPANY **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

---

**Name:** [MGM LION PRINTS LLC](#)

**Legal Entity Type:** LIMITED LIABILITY COMPANY **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

---

**Name:** [MGM NETWORKS INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

---

**Name:** [MGM NORTH AMERICA HOLDINGS INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

---

**Name:** [MGM ON DEMAND INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

---

**Name:** [MGM TELEVISION ENTERTAINMENT INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

---

**Name:** [MGM/UA, INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

---

**Name:** [MIDNIGHT BLUE PRODUCTIONS, INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** CALIFORNIA

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

---

**Name:** [ORION FILM CLASSICS COMPANY](#)

**Legal Entity Type:** COMPANY **State or Country Where Organized:** CALIFORNIA

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

**Name:** [ORION PICTURES CORPORATION](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

**Name:** [ORION PICTURES DISTRIBUTION CORPORATION](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

**Name:** [ORION PICTURES LIBRARY ACQUISITION CO., INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

**Name:** [ORION TV PRODUCTIONS, INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** NEW YORK

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

**Name:** [PATHE FILMS, INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** NEW YORK

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

**Name:** [PATHE RELEASING CORP.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** NEW YORK

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

**Name:** [PFE LIBRARY ACQUISITION COMPANY, INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

**Name:** [UNITED ARTISTS CORPORATION](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

**Name:** [UNITED ARTISTS FILMS INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

**Name:** [UNITED ARTISTS PICTURES INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** DELAWARE

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

**Name:** [THE WAR AT HOME PRODUCTIONS, INC.](#)

**Legal Entity Type:** CORPORATION **State or Country Where Organized:** CALIFORNIA

**Address:** 10250 CONSTELLATION BOULEVARD  
LOS ANGELES, CALIFORNIA 90067

**Correspondent**

**Correspondent Name:** MINDY M. LOK, ESQ.

Correspondent Address: SIMPSON THACHER & BARTLETT LLP  
425 LEXINGTON AVENUE  
NEW YORK, NY 10017

Domestic Representative - Not Found

Assignment 23 of 24

Conveyance: TRADEMARK SECURITY AGREEMENT

Reel/Frame: [4444/0121](#)

Pages: 205

Date Recorded: Jan. 03, 2011

Supporting Documents: [assignment-tm-4444-0121.pdf](#)

Assignor

Name: [MGM HOLDINGS II INC.](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER INC.](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [HERITAGE ENTERTAINMENT, INC.](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER ANIMATION INC.](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER DISTRIBUTION CO.](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: COMPANY State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER HOME ENTERTAINMENT LLC](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: LIMITED LIABILITY COMPANY State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER LION CORP.](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER PICTURES INC.](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER STUDIOS INC.](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [METRO PICTURES CORPORATION OF AMERICA.](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [MGM AND UA SERVICES COMPANY](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: COMPANY State or Country Where Organized: DELAWARE

Name: [MGM DOMESTIC TELEVISION DISTRIBUTION LLC](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: LIMITED LIABILITY COMPANY State or Country Where Organized: DELAWARE

Name: [MGM DOMESTIC DIGITAL MEDIA INC.](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [MGM DOMESTIC NETWORKS LLC](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: LIMITED LIABILITY COMPANY State or Country Where Organized: DELAWARE

Name: [MGM DOMESTIC TV NETWORKS LLC](#) Execution Date: Dec. 20, 2010  
Legal Entity Type: LIMITED LIABILITY COMPANY State or Country Where Organized: DELAWARE

**Organized:**

<b>Name:</b> <a href="#">MGM HOME ENTERTAINMENT DISTRIBUTION CORP.</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM INTERACTIVE INC.</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM INTERNATIONAL DIGITAL MEDIA INC.</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM INTERNATIONAL TELEVISION DISTRIBUTION INC.</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM LION PRINTS LLC</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> LIMITED LIABILITY COMPANY	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM NETWORKS INC.</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM NORTH AMERICA HOLDINGS INC.</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM ON DEMAND INC.</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM TELEVISION ENTERTAINMENT INC.</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MGM/UA, INC.</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">MIDNIGHT BLUE PRODUCTIONS, INC.</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> CALIFORNIA
<b>Name:</b> <a href="#">ORION FILM CLASSICS COMPANY</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> COMPANY	<b>State or Country Where Organized:</b> CALIFORNIA
<b>Name:</b> <a href="#">ORION PICTURES CORPORATION</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">ORION PICTURES DISTRIBUTION CORPORATION</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">ORION PICTURES LIBRARY ACQUISITION CO., INC.</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> DELAWARE
<b>Name:</b> <a href="#">ORION TV PRODUCTIONS, INC.</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> NEW YORK
<b>Name:</b> <a href="#">PATHE FILMS, INC.</a>	<b>Execution Date:</b> Dec. 20, 2010
<b>Legal Entity Type:</b> CORPORATION	<b>State or Country Where Organized:</b> NEW YORK
<b>Name:</b> <a href="#">PATHE RELEASING CORP.</a>	<b>Execution Date:</b> Dec. 20, 2010

Legal Entity Type: CORPORATION State or Country Where Organized: NEW YORK

Name: [PFE LIBRARY ACQUISITION COMPANY, INC.](#) Execution Date: Dec. 20, 2010

Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [UNITED ARTISTS CORPORATION](#) Execution Date: Dec. 20, 2010

Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [UNITED ARTISTS FILMS INC.](#) Execution Date: Dec. 20, 2010

Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [UNITED ARTISTS PICTURES INC.](#) Execution Date: Dec. 20, 2010

Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [THE WAR AT HOME PRODUCTIONS, INC.](#) Execution Date: Dec. 20, 2010

Legal Entity Type: CORPORATION State or Country Where Organized: CALIFORNIA

Name: [THIS NETWORK LLC](#) Execution Date: Dec. 20, 2010

Legal Entity Type: LIMITED LIABILITY COMPANY State or Country Where Organized: DELAWARE

#### Assignee

Name: [JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT](#)

Legal Entity Type: NATIONAL BANKING ASSOCIATION State or Country Where Organized: UNITED STATES

Address: P.O. BOX 2558  
HOUSTON, TEXAS 77252

#### Correspondent

Correspondent Name: MINDY M. LOK, ESQ.

Correspondent Address: SIMPSON THACHER & BARTLETT LLP  
425 LEXINGTON AVENUE  
NEW YORK, NY 10017

#### Domestic Representative - Not Found

#### Assignment 24 of 24

Conveyance: AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

Reel/Frame: [4716/0036](#) Pages: 48

Date Recorded: Feb. 13, 2012

Supporting Documents: [assignment-tm-4716-0036.pdf](#)

#### Assignor

Name: [MGM HOLDINGS II INC.](#) Execution Date: Feb. 06, 2012

Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER INC.](#) Execution Date: Feb. 06, 2012

Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER STUDIOS INC.](#) Execution Date: Feb. 06, 2012

Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER HOME ENTERTAINMENT LLC](#) Execution Date: Feb. 06, 2012

Legal Entity Type: LIMITED LIABILITY COMPANY State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER LION CORP.](#) Execution Date: Feb. 06, 2012

Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER PICTURES INC.](#) Execution Date: Feb. 06, 2012

Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [MGM AND UA SERVICES COMPANY](#) Execution Date: Feb. 06, 2012

Legal Entity Type: COMPANY	State or Country Where Organized: DELAWARE
Name: <a href="#">MGM DOMESTIC TELEVISION DISTRIBUTION LLC</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: LIMITED LIABILITY COMPANY	State or Country Where Organized: DELAWARE
Name: <a href="#">MGM HOME ENTERTAINMENT DISTRIBUTION CORP.</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: DELAWARE
Name: <a href="#">MGM INTERACTIVE INC.</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: DELAWARE
Name: <a href="#">MGM NETWORKS INC.</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: DELAWARE
Name: <a href="#">MGM ON DEMAND INC.</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: DELAWARE
Name: <a href="#">MGM TELEVISION ENTERTAINMENT INC.</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: DELAWARE
Name: <a href="#">METRO-GOLDWYN-MAYER ANIMATION INC.</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: DELAWARE
Name: <a href="#">MGM/UA, INC.</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: DELAWARE
Name: <a href="#">PATHE FILMS, INC.</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: NEW YORK
Name: <a href="#">PATHE RELEASING CORP.</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: NEW YORK
Name: <a href="#">UNITED ARTISTS CORPORATION</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: DELAWARE
Name: <a href="#">UNITED ARTISTS PICTURES INC.</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: DELAWARE
Name: <a href="#">MGM NORTH AMERICA HOLDINGS INC.</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: DELAWARE
Name: <a href="#">MGM INTERNATIONAL TELEVISION DISTRIBUTION INC.</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: DELAWARE
Name: <a href="#">ORION PICTURES CORPORATION</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: COMPANY	State or Country Where Organized: DELAWARE
Name: <a href="#">METRO PICTURES CORPORATION OF AMERICA</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: DELAWARE
Name: <a href="#">ORION FILM CLASSICS COMPANY</a>	Execution Date: Feb. 06, 2012
Legal Entity Type: CORPORATION	State or Country Where Organized: CALIFORNIA

Name: [HERITAGE ENTERTAINMENT, INC.](#) Execution Date: Feb. 06, 2012  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [UNITED ARTISTS FILMS INC.](#) Execution Date: Feb. 06, 2012  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [ORION PICTURES DISTRIBUTION CORPORATION](#) Execution Date: Feb. 06, 2012  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [ORION PICTURES LIBRARY ACQUISITION CO., INC.](#) Execution Date: Feb. 06, 2012  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [PFE LIBRARY ACQUISITION COMPANY, INC.](#) Execution Date: Feb. 06, 2012  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [ORION TV PRODUCTIONS, INC.](#) Execution Date: Feb. 06, 2012  
Legal Entity Type: CORPORATION State or Country Where Organized: NEW YORK

Name: [MGM DOMESTIC DIGITAL MEDIA INC.](#) Execution Date: Feb. 06, 2012  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [MGM DOMESTIC TV NETWORKS LLC](#) Execution Date: Feb. 06, 2012  
Legal Entity Type: LIMITED LIABILITY COMPANY State or Country Where Organized: DELAWARE

Name: [MGM INTERNATIONAL DIGITAL MEDIA INC.](#) Execution Date: Feb. 06, 2012  
Legal Entity Type: CORPORATION State or Country Where Organized: DELAWARE

Name: [METRO-GOLDWYN-MAYER DISTRIBUTION CO.](#) Execution Date: Feb. 06, 2012  
Legal Entity Type: COMPANY State or Country Where Organized: DELAWARE

Name: [THIS NETWORK LLC](#) Execution Date: Feb. 06, 2012  
Legal Entity Type: LIMITED LIABILITY COMPANY State or Country Where Organized: DELAWARE

Name: [MGM DOMESTIC NETWORKS LLC](#) Execution Date: Feb. 06, 2012  
Legal Entity Type: LIMITED LIABILITY COMPANY State or Country Where Organized: DELAWARE

Name: [UNITED ARTISTS PRODUCTION FINANCE LLC](#) Execution Date: Feb. 06, 2012  
Legal Entity Type: LIMITED LIABILITY COMPANY State or Country Where Organized: DELAWARE

Name: [UNITED ARTISTS ENTERTAINMENT LLC](#) Execution Date: Feb. 06, 2012  
Legal Entity Type: LIMITED LIABILITY COMPANY State or Country Where Organized: DELAWARE

**Assignee**

Name: [JPMORGAN CHASE BANK, NA, AS ADMINISTRATIVE AGENT](#)  
Legal Entity Type: NATIONAL ASSOCIATION: UNITED STATES State or Country Where Organized: UNITED STATES  
Address: 2029 CENTURY PARK EAST, 38TH FLOOR  
LOS ANGELES, CALIFORNIA 90067

**Correspondent**

Correspondent Name: CATHERINE R. HOWELL, SENIOR PARALEGAL  
Correspondent Address: 1111 PENNSYLVANIA AVE., N.W.  
MORGAN, LEWIS & BOCKIUS LLP  
WASHINGTON, DC 20004

**Domestic Representative - Not Found**